

Click to see it the quick tour 



Quick introduction
2019



1. the platform



What is it ?

Create your custom business applications without coding

Start from a
template application



... or start from a
CSV or Excel file



... or start from
nothing





What for ?

pickaform efficiently manages heterogeneous kinds of data

Follow up activities

Requests management

Content publication

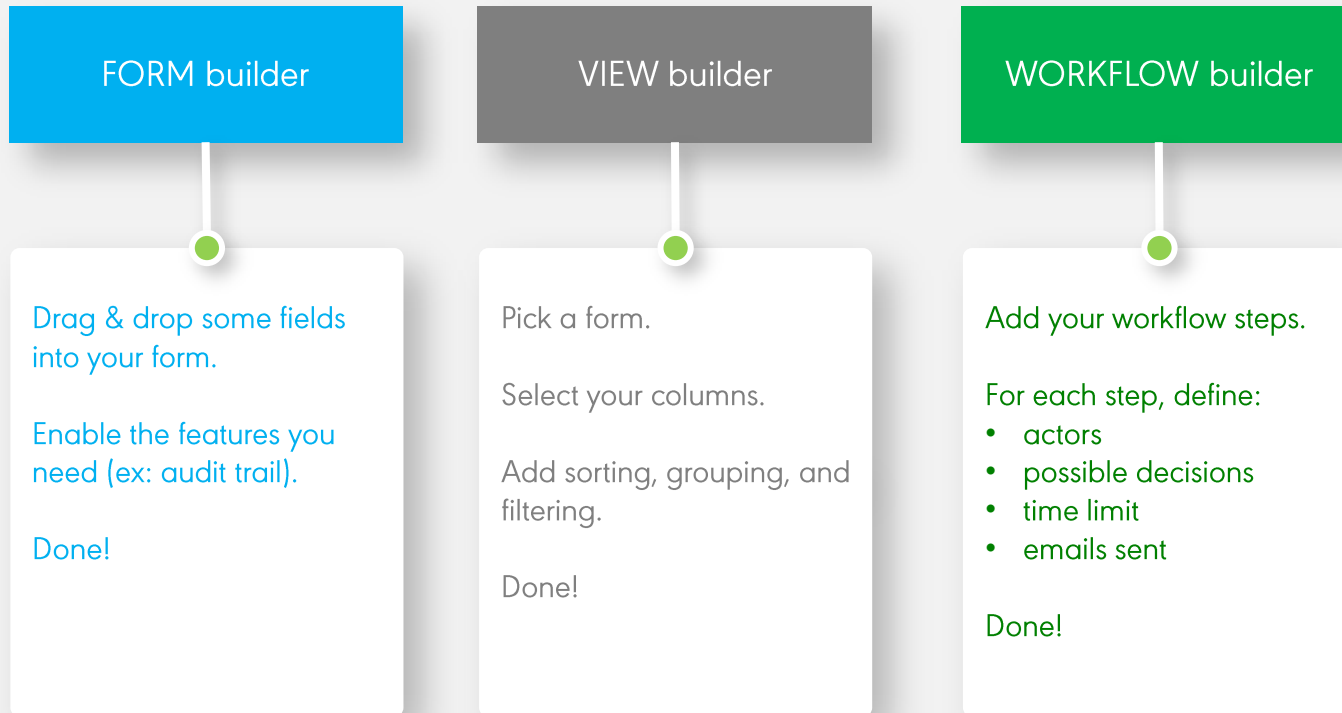
Archiving

Contacts
Sales actions
Tasks and projects
Members management
Candidates management / CV database
Human resources management
Incidents tracking
Bug tracking
Leave requests
Purchase orders
Customers claims
Expense reimbursement tracking
Procedure publication
Technical sheets publication
Documentation management
Knowledge base
Contracts archiving
Invoices archiving
Payslips archiving
Integration of scanned documents



How ?

pickaform offers simple tools to build your own apps





Powerful form features

Click to see it in action 

Enable only the features **you need** for your forms

File attachments



Comments



Email files and links



Calendar events



Versioning



Any form

The screenshot shows a 'Contact' form with two sections: 'Informations générales' and 'Coordonnées'. The 'Informations générales' section includes fields for 'Société', 'Nom', 'Prénom', 'Fonction', 'Service', and 'Type'. The 'Coordonnées' section includes fields for 'Telephone', 'Mobile', 'Email', 'Web', 'Facebook', 'Twitter', 'Adresse', 'Code postal', 'Etat', 'Ville', 'Pays', and 'Geolocalisation'.



Audit trail



Custom security



Linked forms



Document templates



Workflow

2. some screens?



Simple workspace

Put your own logo, company name and background here



creates a new app

1 colored square = 1 application



Easy user interface

Click to see it in action

Simple navigation pane to **organize your data**, your way

The screenshot displays the CRM & Deals application interface. On the left is a navigation pane with a 'Create new data' button and a list of categories: 1. Contacts (with sub-items: All, By company, By name), 2. Commercial actions, 3. Deals, 4. Invoices, 5. Payments, and Big picture. Below these are tags: CLOSED, DEMO, URGENT, and VIP. A 'Help center' link is at the bottom of the navigation pane. The main area shows a table of data with columns: Contact, Company, Job title, Tags, Telephone, Mobile, and Email. The table is filtered by 'A -', 'G -', 'I -', 'J -', 'M -', and 'W -'. A search bar is located at the top right of the main area. The user's name 'David GROSSI' and a language selector are in the top right corner. A 'Preview panel' is visible on the far right.

	Contact	Company	Job title	Tags	Telephone	Mobile	Email
▼ - A -							
<input type="checkbox"/>	APPLE	APPLE		DEMO	0262456789	0692123456	apple@apple.com
▼ - G -							
<input type="checkbox"/>	Google	Google		DEMO	0123456789	0611223344	mail@gmail.com
▼ - I -							
<input type="checkbox"/>	IBM	IBM		DEMO	0262456789	0692456789	email@ibm.com
▼ - J -							
<input type="checkbox"/>	JOHNSON Will	IBM	IT Manager	DEMO VIP	0262548798	0692326587	will.johnson@ibm.com
▼ - M -							
<input type="checkbox"/>	Microsoft	Microsoft		DEMO	0262548798	0692124565	bill@gates.com
▼ - W -							
<input type="checkbox"/>	WILSON Bob	Google	CEO	DEMO VIP	0262123456	0692123456	bob@wilson.com



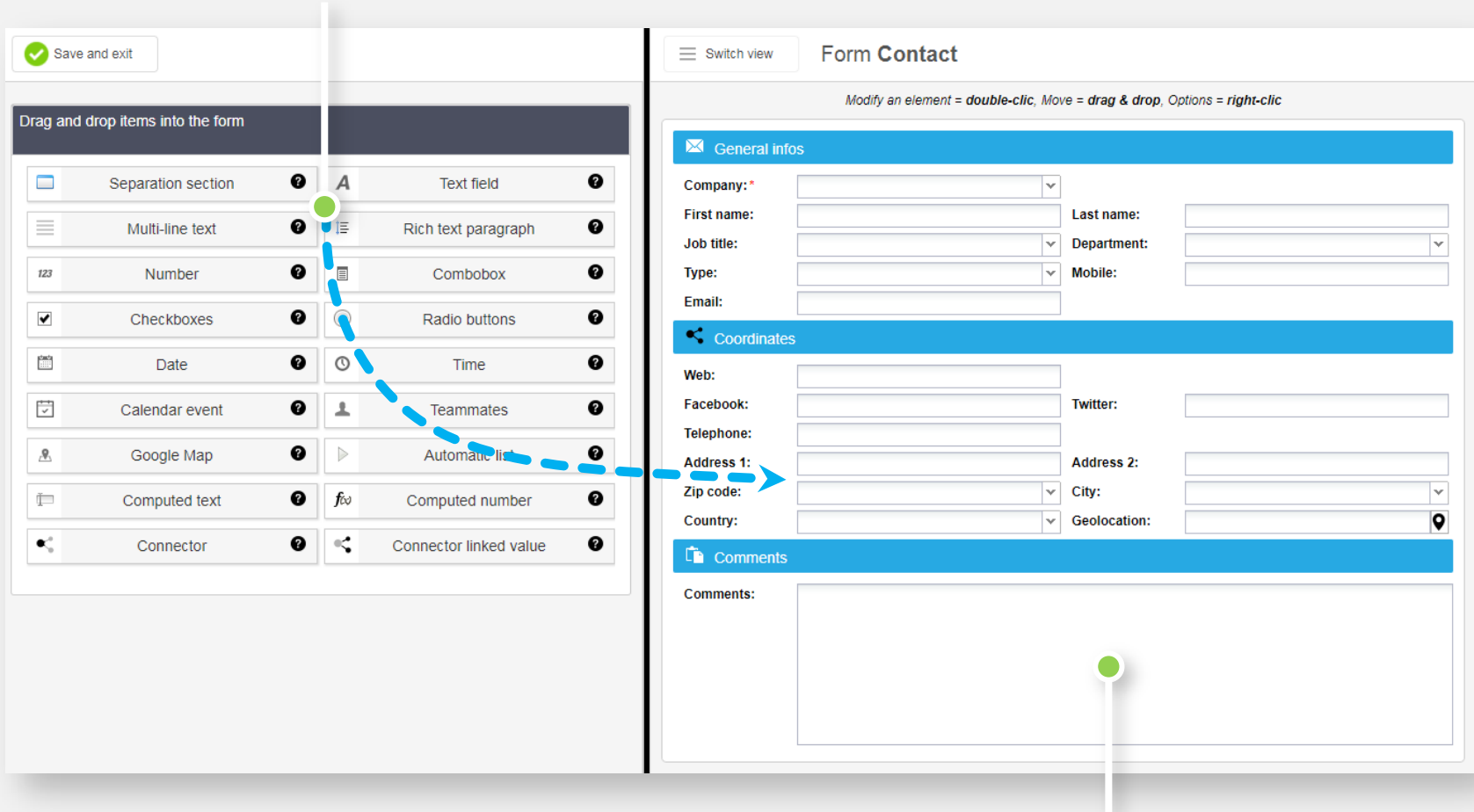
Powerful & super clean forms

1 click here to [live edit](#) your form

The screenshot shows a contact form interface. At the top, there's a blue header with a user profile icon, the name 'Contact', and 'VIP DEMO' buttons. Below the header is a toolbar with 'Close', 'Save', 'Create another', 'Delete', and 'Edit the form' buttons. A green circle highlights the 'Edit the form' button. On the left, a sidebar lists various form sections: 'Form', 'Links with Deal (1)', 'Links with Commercial action (1)', 'Links with Contact (1)', 'Attached files', 'Comments', and 'Edit form features'. A green circle highlights the 'Edit form features' option. The main form area is divided into sections: 'General infos' (Company: Google, First name: Bob, Last name: WILSON, Job title: CEO, Department: Direction, Type: Prospect, Mobile: 0692123456, Email: bob@wilson.com), 'Coordinates' (Web: http://www.google.com, Facebook, Telephone: 0262123456, Twitter, Address 1: 42 Search street, Address 2, Zip code: 75000, City: Paris, Country: FRANCE, Geolocation: Paris, France), and 'Deal (1)' (a table with columns for Creation date, Proposal sent on, Deal stage, Deal number, Deal name, Total incl., Tags, and Workflow). A green circle highlights the 'Deal (1)' section. At the bottom, there are 'Add: Deal', 'Connect...', and 'Update' buttons. The browser tab at the bottom shows 'Home' and 'Google - WILSON Bob'.

Enabling features creates dedicated sections into the form

Drag & drop your **fields and sections** into the form



The screenshot displays the Pickaform interface. On the left, a panel titled "Drag and drop items into the form" contains a grid of various form elements such as "Separation section", "Text field", "Rich text paragraph", "Number", "Combobox", "Radio buttons", "Date", "Time", "Teammates", "Automatic list", "Computed number", and "Connector linked value". A blue dashed arrow originates from the "Automatic list" item and points to the "Address 1" field in the "Form Contact" form on the right. A green circle highlights the "Automatic list" item in the menu, and another green circle highlights the "Address 1" field in the form. The "Form Contact" form is divided into sections: "General infos" (Company, First name, Last name, Job title, Department, Type, Mobile, Email), "Coordinates" (Web, Facebook, Twitter, Telephone, Address 1, Address 2, Zip code, City, Country, Geolocation), and "Comments". A "Save and exit" button is visible in the top left corner of the interface.

Double click on **an item** to modify it



Integrated workflow engine

Clear workflow **status**, and **workflow decisions** taken in 1 click

Workflow : Incident tracking

> **Current step :** Analysis

> **Step description :** In this step, you analyze the incident before assigning it a priority and an estimated workload.

Analysis done : assign someone to work on it Informations missing : return to sender It's not an incident : It's just the normal behavior

Incident informations

Number: INC000090
Caller: Sybil Bauer
Location: Varena
Department: Human Resources
Category: * Software Hardware Network Telecom
 Printing Change Enhancement Don't know
Impact: 1 - High 2 - Medium 3 - Low
Urgency: 1 - High 2 - Medium 3 - Low
Short description: Connection lost 5 times this morning !
Opened on: 01/09/2014

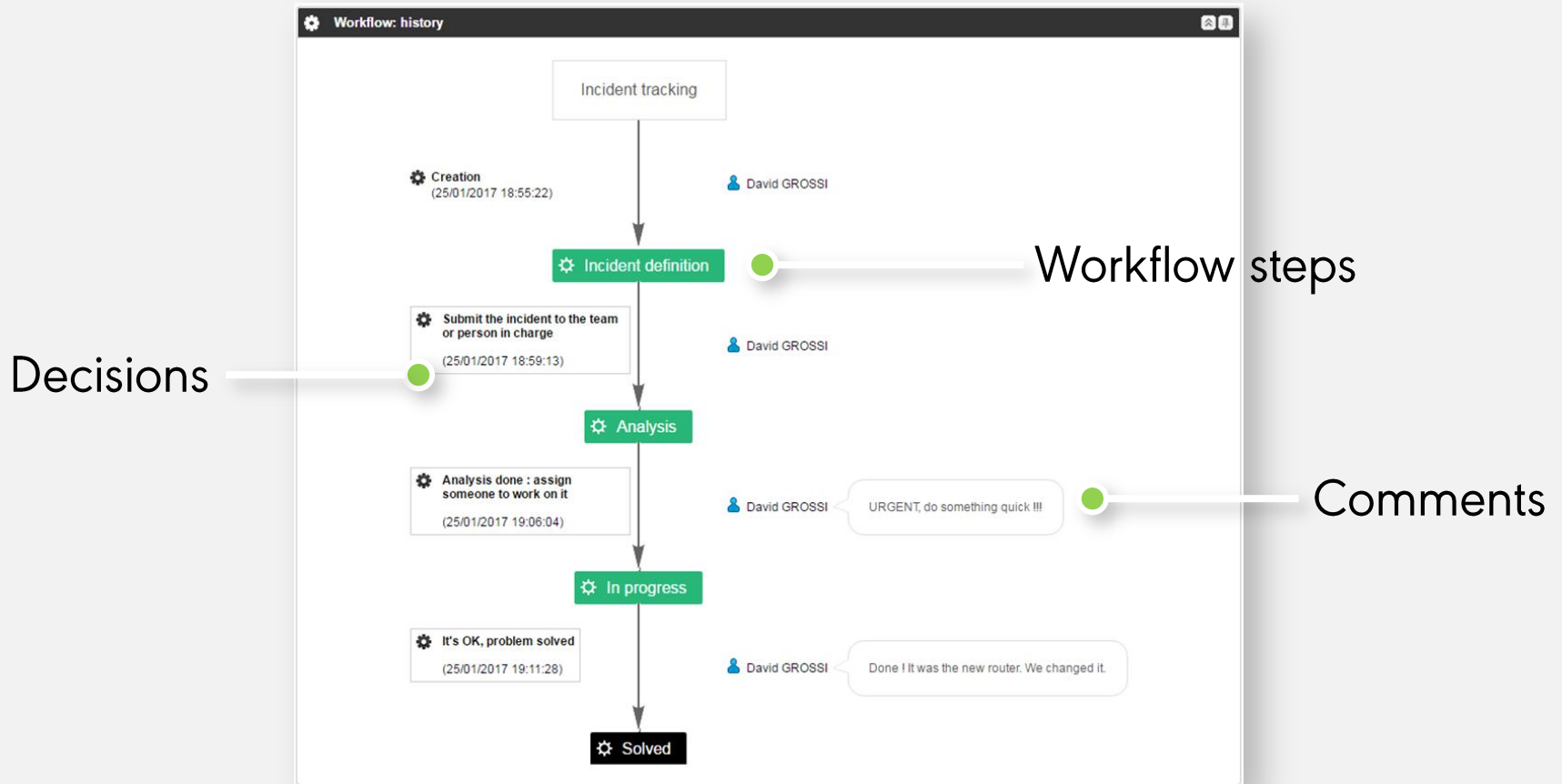
Analysis

Contact type: Phone Mail Direct Other
Priority: 1 - High



Complete workflow history

Track **what happened** on the road



3. want more?

Request your live demo:
contact@pickaform.com

[Website](#) [Blog](#) [Youtube](#) [Facebook](#) [Twitter](#)